

CURRENT REPORT No. 97/2014

Date of Report:

10 September 2014

Re:

Disclosure of significant shareholding of Emperia Holding S.A.

Update:

Acting pursuant to Article 69(1)(1) in conjunction with Article 87(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text in Journal of Laws of 2009, No. 185, item 1439, as subsequently amended), Emperia Holding S.A. ("Issuer") with reference to current report no 96/2014 dated 10 September 2014, hereby notifies that due to block trade of 22 443 shares from Millennium Dom Maklerski S.A by Elpro Development S.A. (formerly P1 Sp. z o.o.) (subsidiary of the Issuer) during main market trading sessions on the Stock Exchange in Warsaw on 10 September 2014, Issuer and Elpro Development S.A. (formerly P1 Sp. z o.o.), hold further 2% in total number of votes at the General Meeting of the Issuer's Shareholders since publication of last notification in current report No. 32/2014 of 31 march 2014.

Before the above transaction cleared, Issuer held 620.015 own shares carrying the right to 620.015 (4,085%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 4,085% of the Issuer's share capital. Elpro Development S.A. (formerly P1 Sp. z o.o.) held 1 198 245 shares carrying the right to 1 198 245 (7,894%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 7,894% of the Issuer's share capital. Elpro Development S.A. (formerly P1 Sp. z o.o.) and Issuer held a total of 1 818 260 own shares carrying the right to 1 818 260 (11,978%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 11,978% of the Issuer's share capital

Before the above transaction cleared, Issuer held 620.015 own shares carrying the right to 620.015 (4,085%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 4,085% of the Issuer's share capital. Elpro Development S.A. (formerly P1 Sp. z o.o.) hold 1 220 688 shares carrying the right to 1 220 688 (8,042%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 8,042% of the Issuer's share capital. Elpro Development S.A. (formerly P1 Sp. z o.o.) and Issuer hold a total of 1 840 703 own shares carrying the right to 1 840 703 (12,126%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 12,126% of the Issuer's share capital.

Elpro Development S.A. (formerly P1 Sp. z o.o.) is directly subsidiary of Issuer.

Elpro Development S.A. (formerly P1 Sp. z o.o.) and Issuer are continuing Issuer's share buy back.

There are no individuals referred to under Article 87(1)(3)(c) of the above Act related to the shareholders.

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005